

H.R. Textile Mills Limited

Pride Hamza (5th Floor), House # 54, Road # 1, Sector # 6
Uttara, Dhaka-1230. Mobile # 01990409190 (Share Dept)

Price Sensitive Information

This is for information of all concerned that the Board of Directors of H.R. Textile Mills Limited in its 142nd meeting held today 7th April 2021 at 3.30 pm has decided to issue Non-Convertible Callable Zero-coupon Bonds (ZCBs) of BDT 100,000 each, totaling discounted issue price of BDT 800,000,000 with Total Face Value of BDT 1,262,885,878 through private placement, subject to the approval of the Bangladesh Securities and Exchange Commission (BSEC) and other relevant regulatory bodies. The yield of issue will range from 9.00% to 9.60% per annum with 3 to 7-year maturity.

The bonds will be offered to the potential investors including Banks, Insurance Companies, Financial Institutions, Corporate Houses, Non-resident Bangladeshi (NRB) and General Public. The proceeds from bond issuance will be used for improving the profitability and growth prospect of the company.

The Board has further decided to appoint AAA Finance & Investment Ltd. as Issue Manager and Lead Arranger of the issue.

By order of the Board
Sd/-

Dated: Dhaka
April 7, 2021

Md. Wali Ullah
Company Secretary